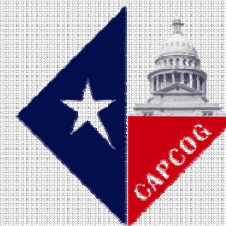


CATS CONSORTIUM

and the Sustainable Places Project

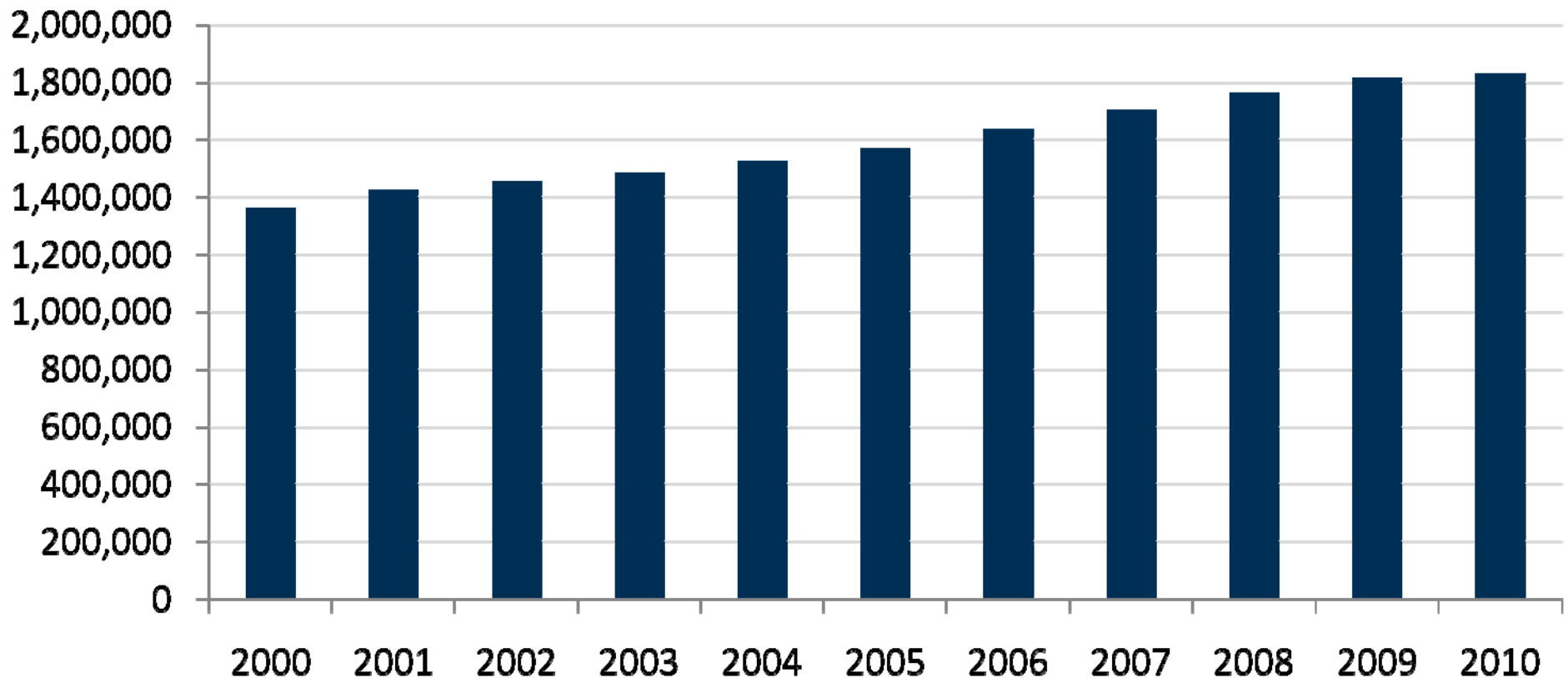
June 3, 2011



The Capital Area Council of
Governments

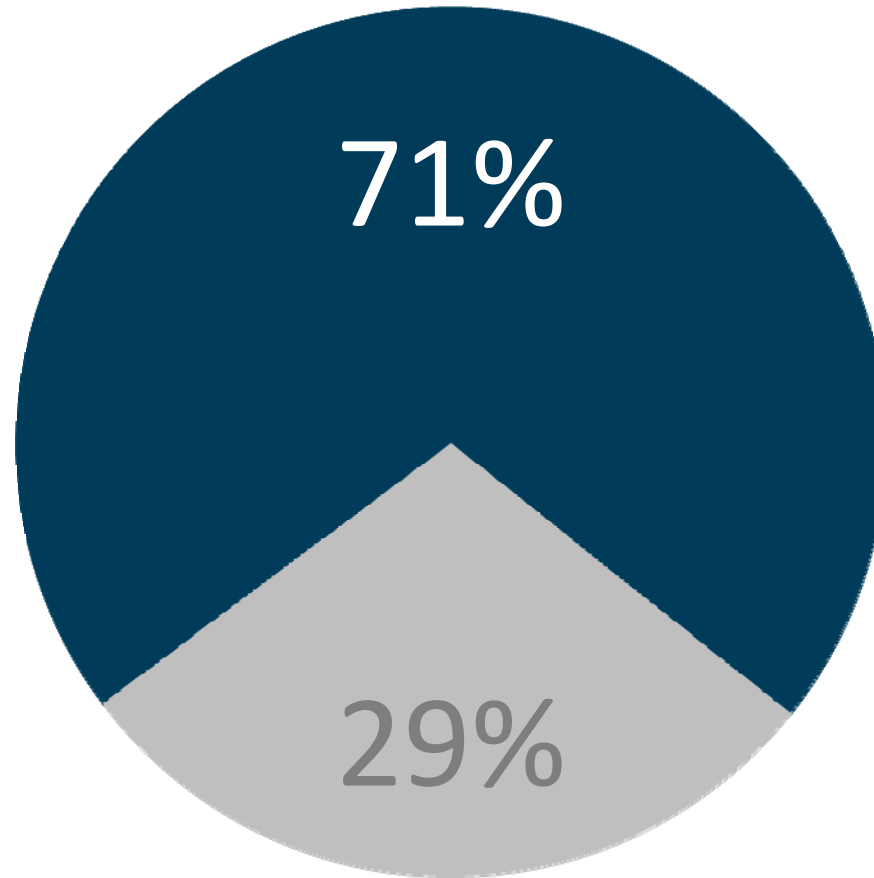
POPULATION GROWTH – 2000 to 2010

The Capital Area grew from 1.3 million to more than 1.8 million residents between 2000 and 2010, an increase of 36 percent.



POPULATION GROWTH – DISTRIBUTION OF GROWTH

CITIES

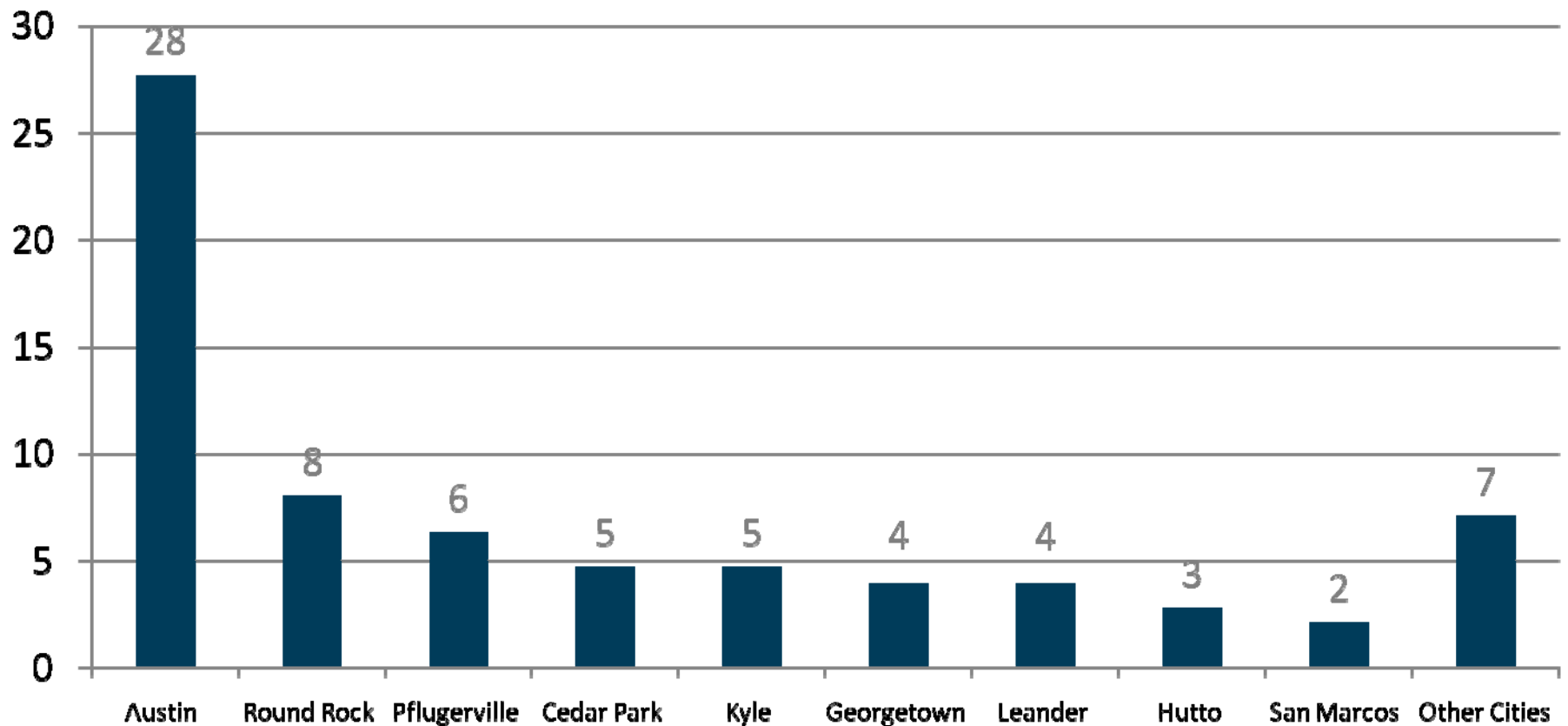


UNINCORPORATED AREAS

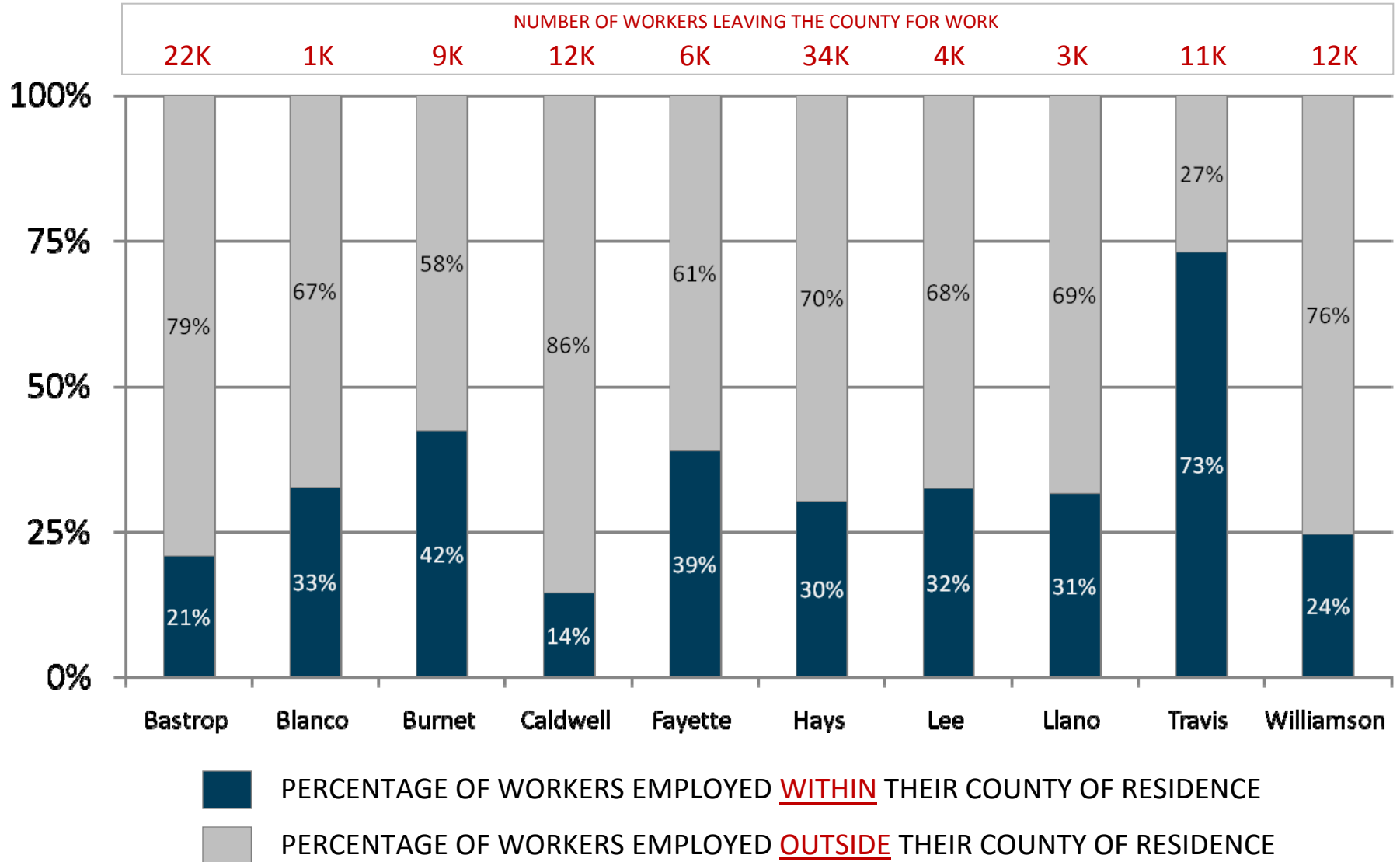


POPULATION GROWTH – DISTRIBUTION OF GROWTH

For every 100 new residents the Capital Area has added since 2000, cities gained the following number of people:

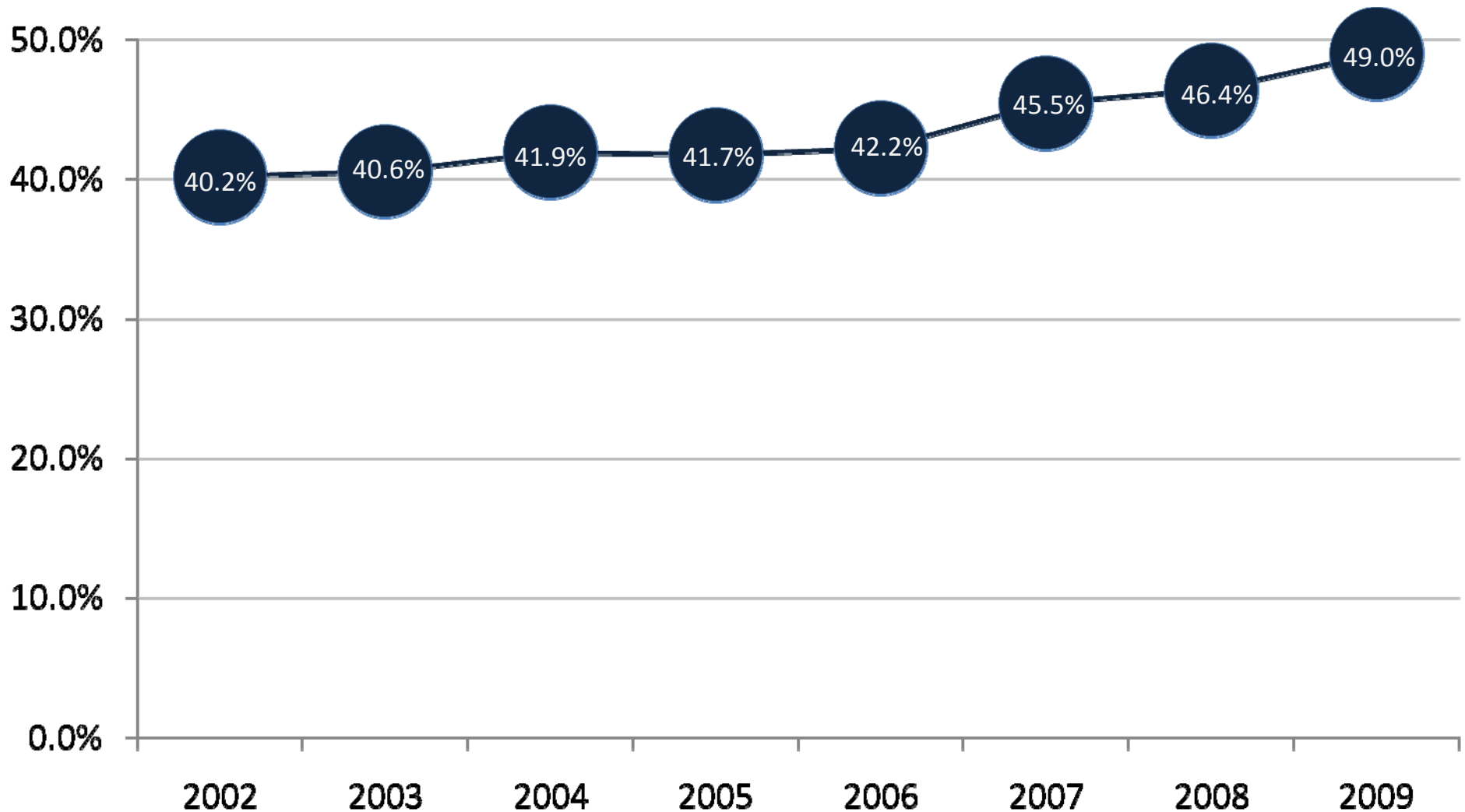


REGIONAL LABOR SHED



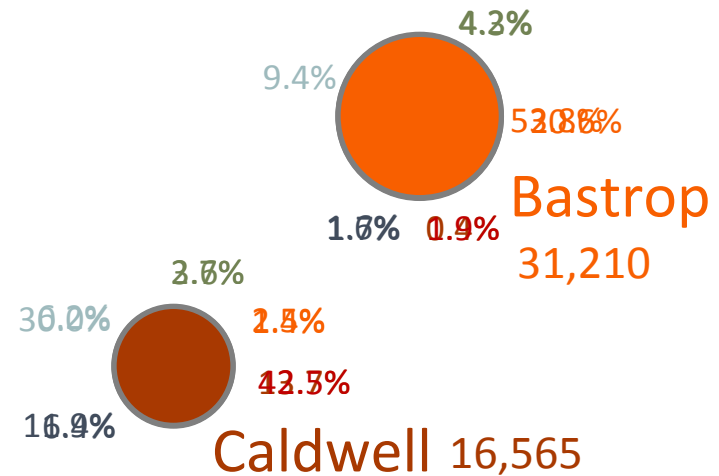
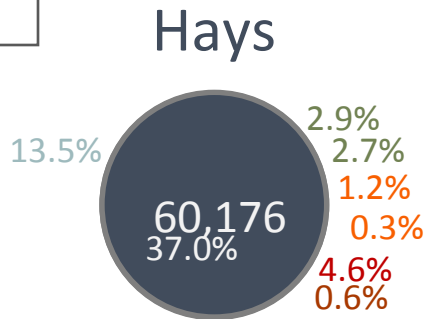
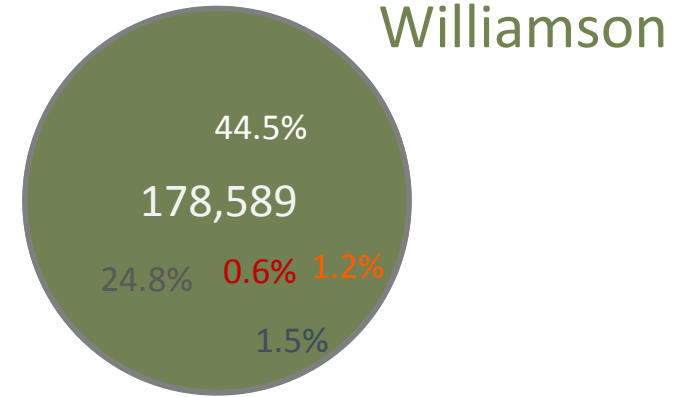
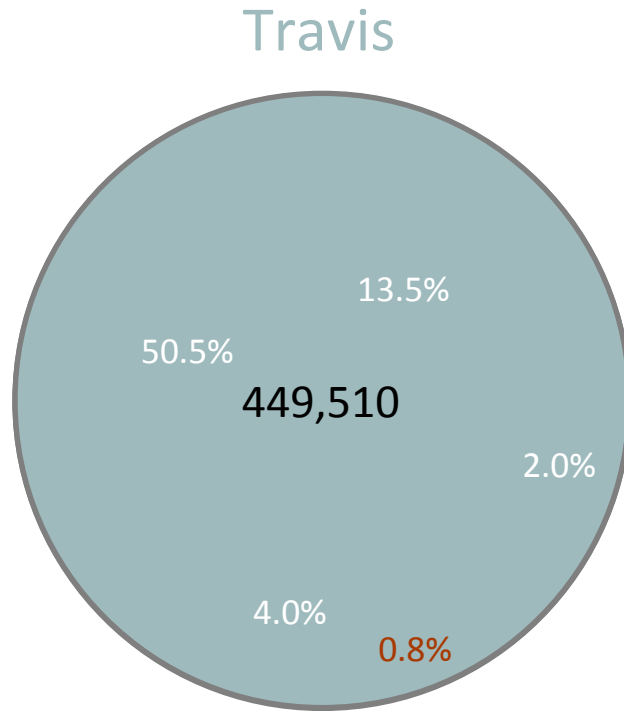
DAILY COMMUTING PATTERNS IN AUSTIN MSA

PERCENTAGE OF CAPCOG WORKERS WHO CROSS A COUNTY LINE TO REACH THEIR PLACE OF EMPLOYMENT

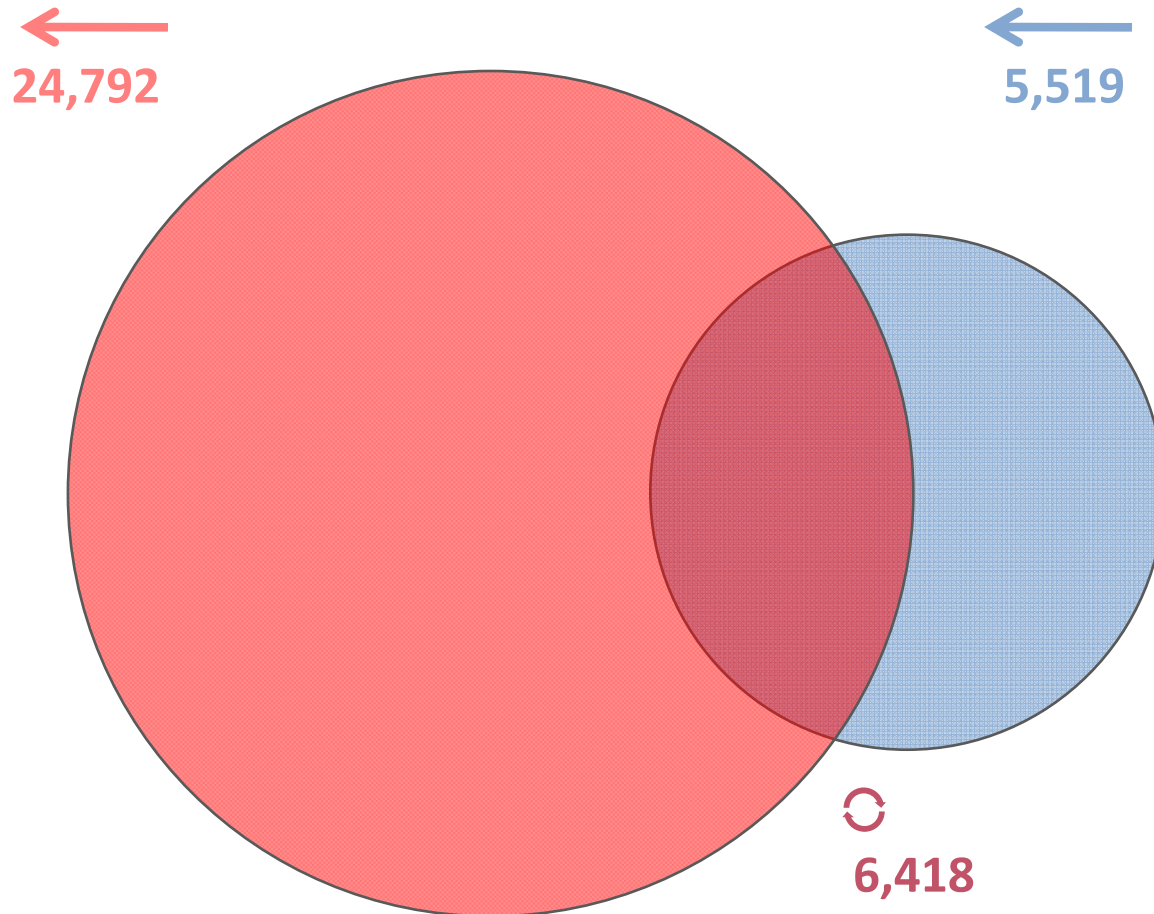





WORKERS RESIDING WITHIN EACH COUNTY

— BY PLACE OF EMPLOYMENT —

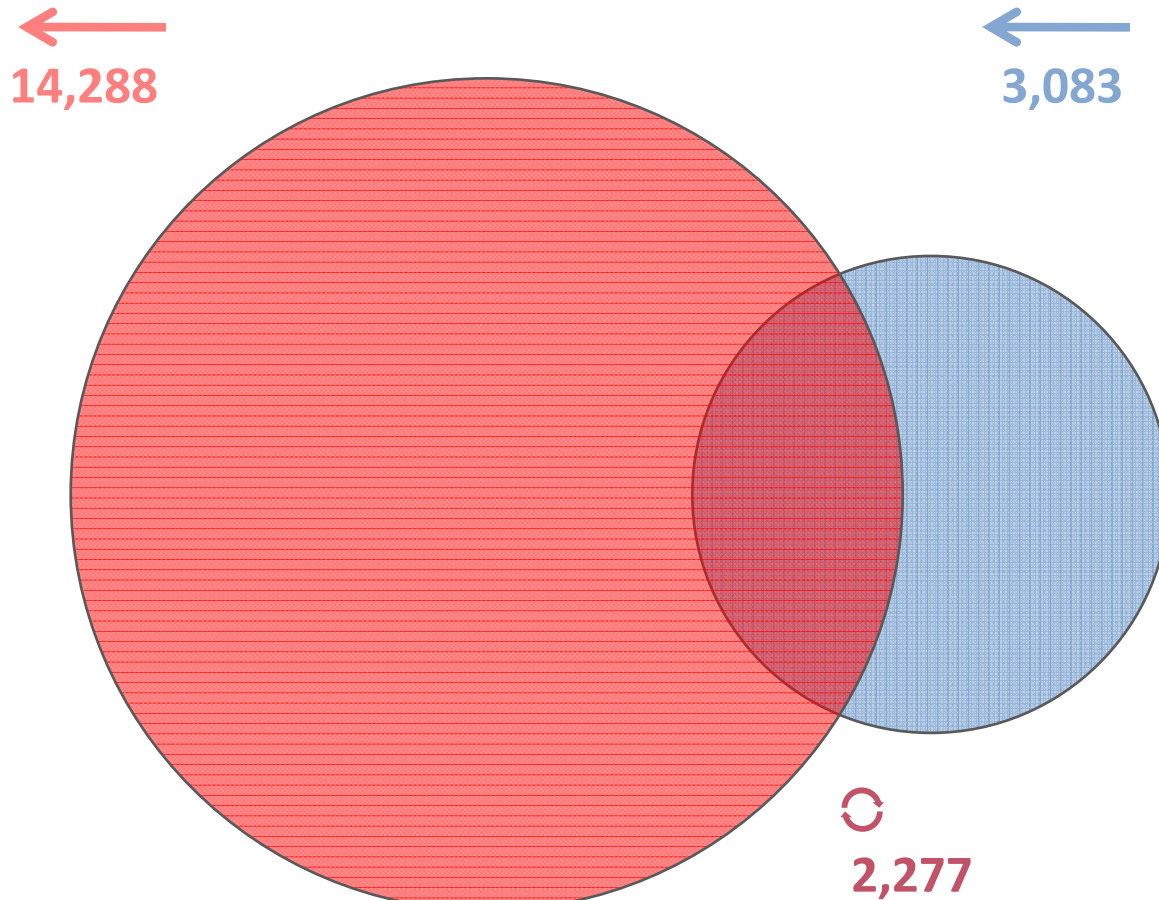


DAILY COMMUTING PATTERNS - BASTROP COUNTY



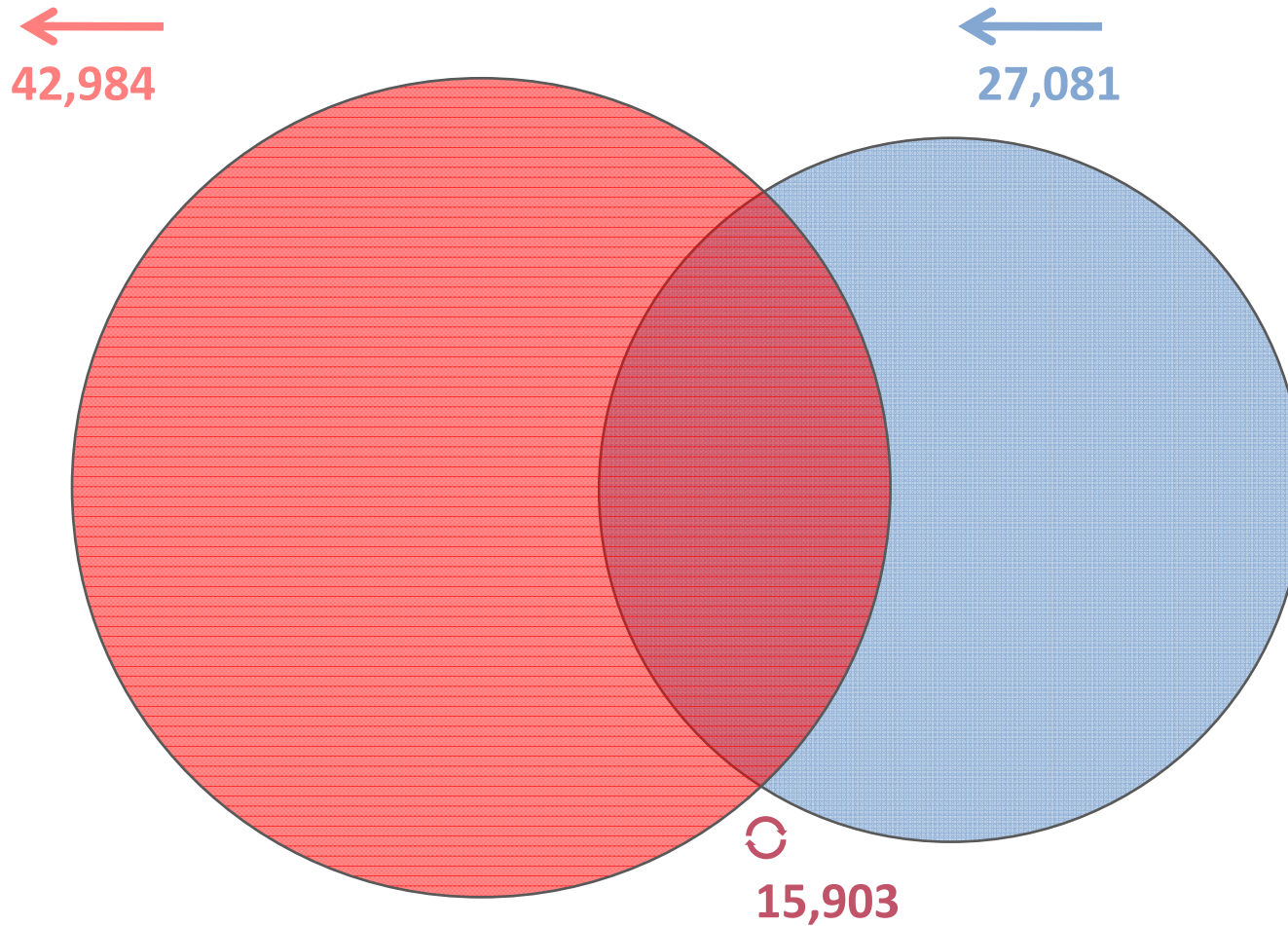
DESIGNATION	COUNT
 Live in the County but Employed Outside County	24,792
 Employed in the County but Live Outside County	5,519
 Employed and Living in the County	6,418




DAILY COMMUTING PATTERNS - CALDWELL COUNTY



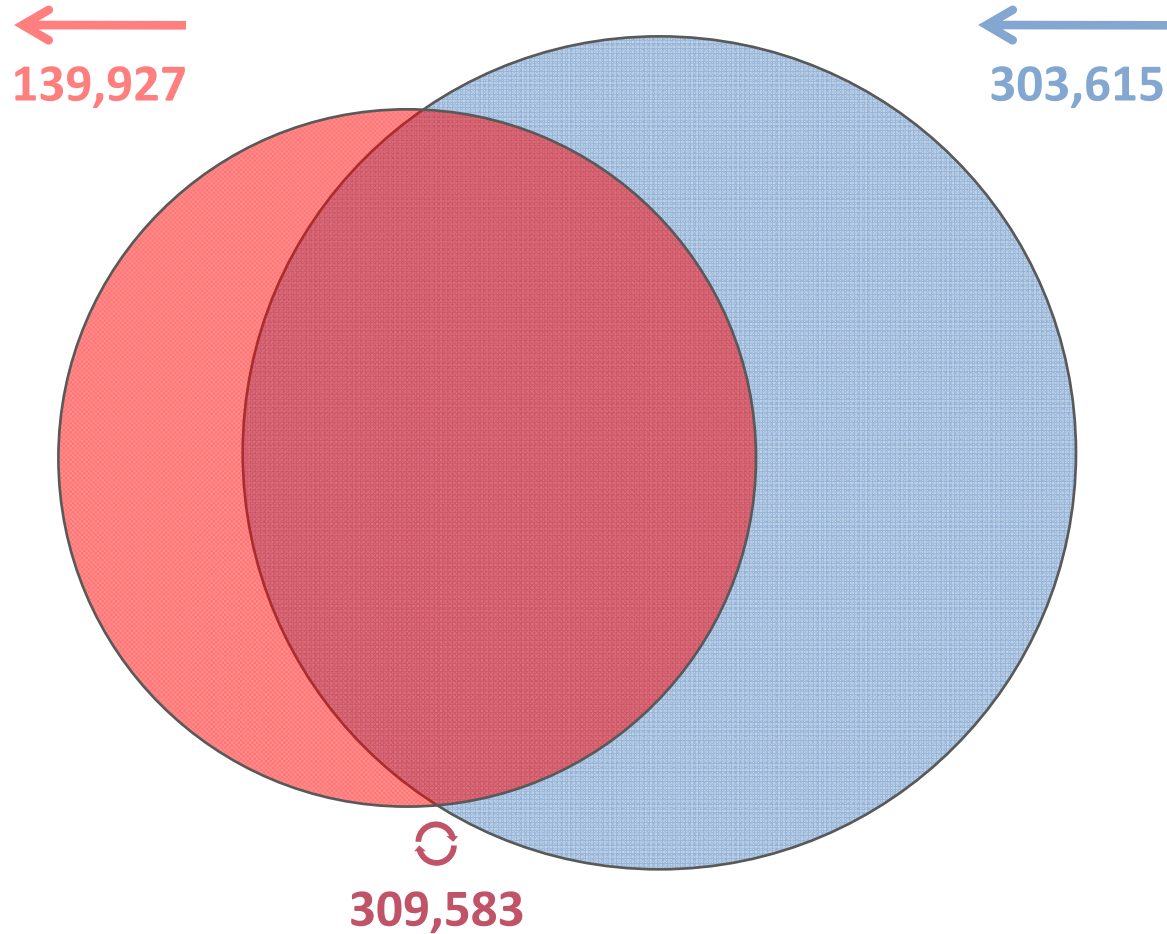
DESIGNATION	COUNT
● Live in the County but Employed Outside County	14,288
● Employed in the County but Live Outside County	3,083
● Employed and Living in the County	2,277

DAILY COMMUTING PATTERNS - HAYS COUNTY



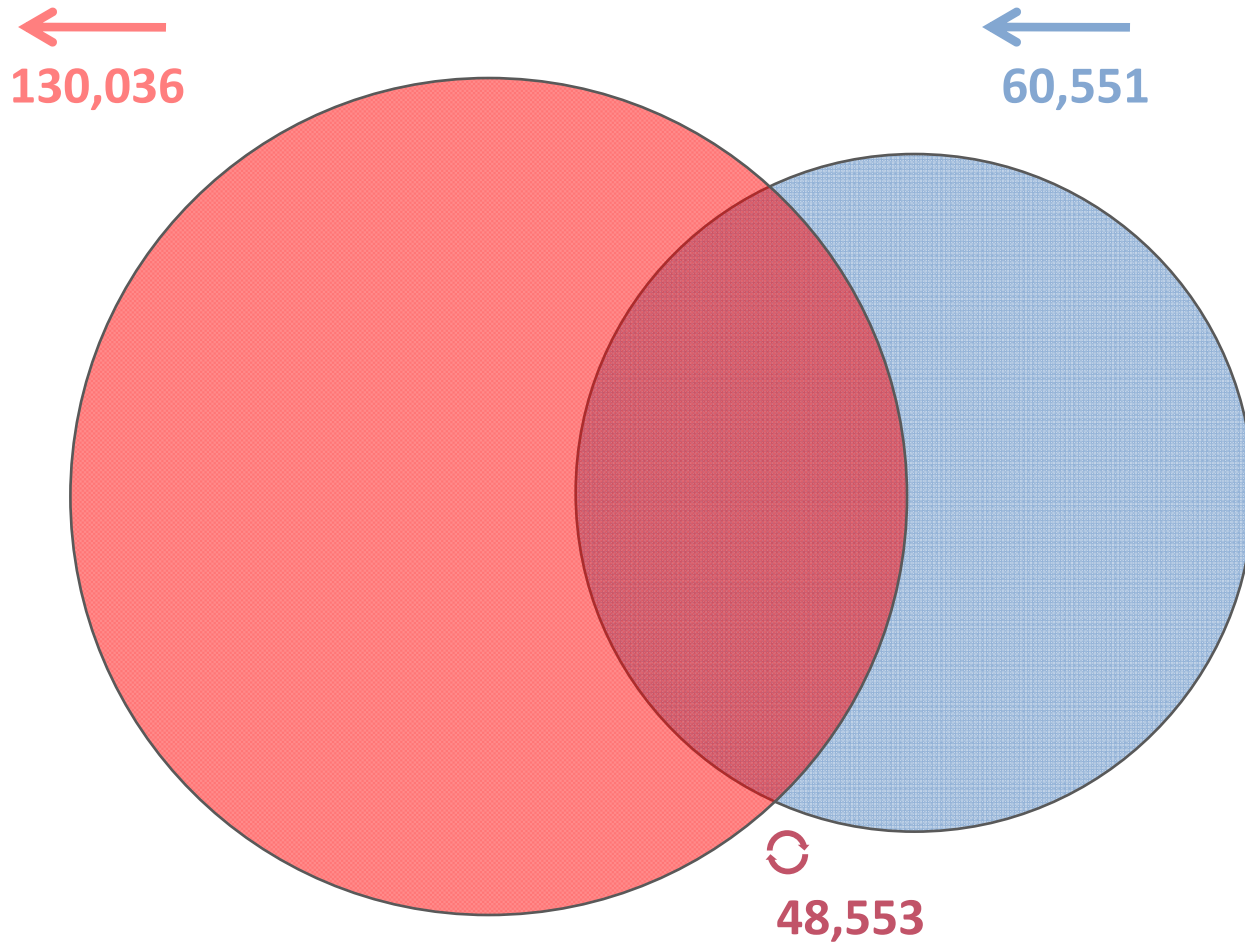
DESIGNATION	COUNT
 Live in the County but Employed Outside County	42,984
 Employed in the County but Live Outside County	27,081
 Employed and Living in the County	15,903




DAILY COMMUTING PATTERNS - TRAVIS COUNTY



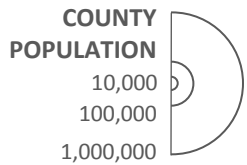
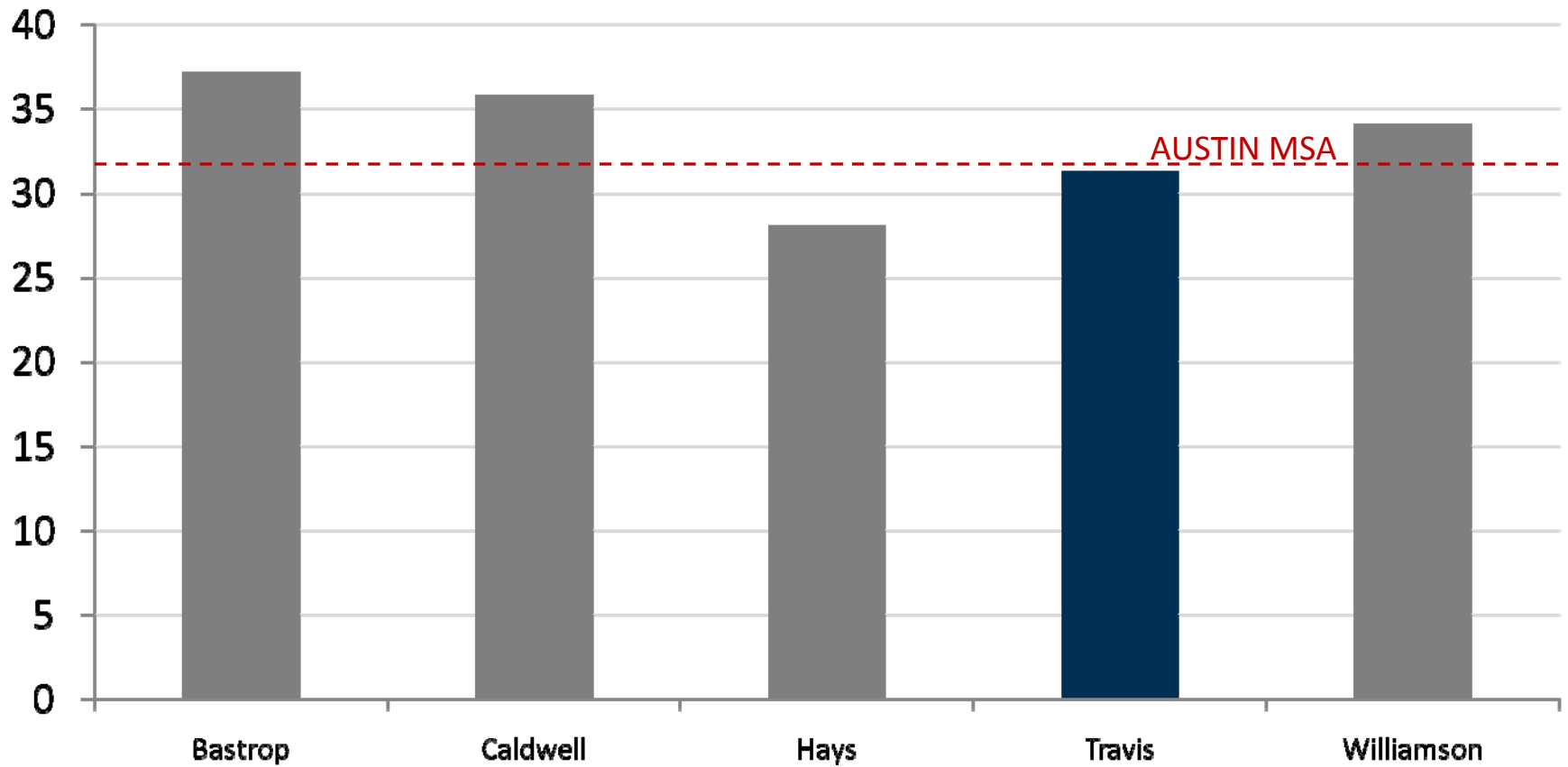
DESIGNATION	COUNT
● Live in the County but Employed Outside County	139,927
● Employed in the County but Live Outside County	303,615
● Employed and Living in the County	309,583

DAILY COMMUTING PATTERNS - WILLIAMSON COUNTY

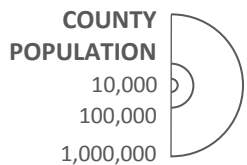
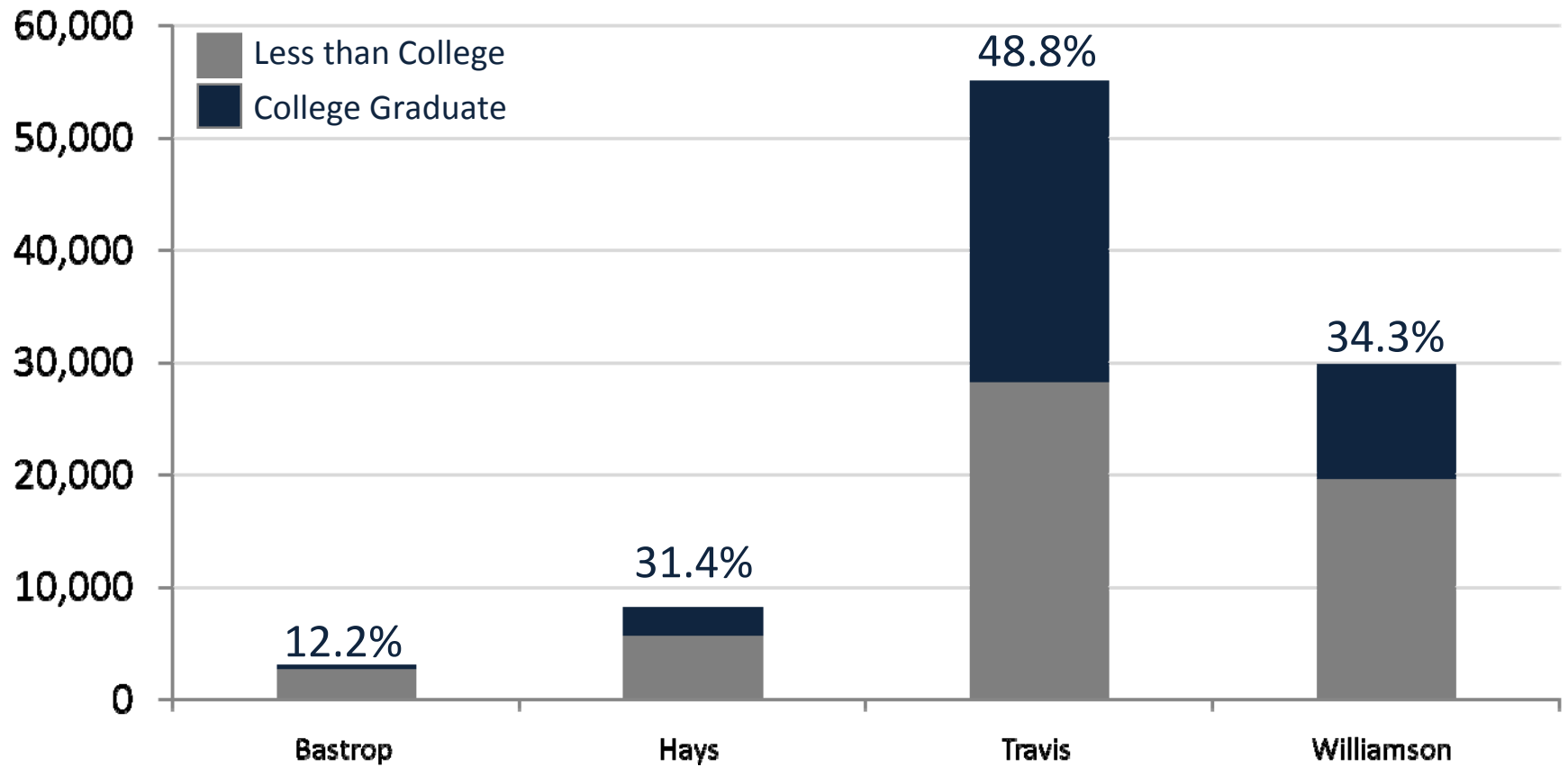


DESIGNATION	COUNT
 Live in the County but Employed Outside County	130,036
 Employed in the County but Live Outside County	60,551
 Employed and Living in the County	48,553

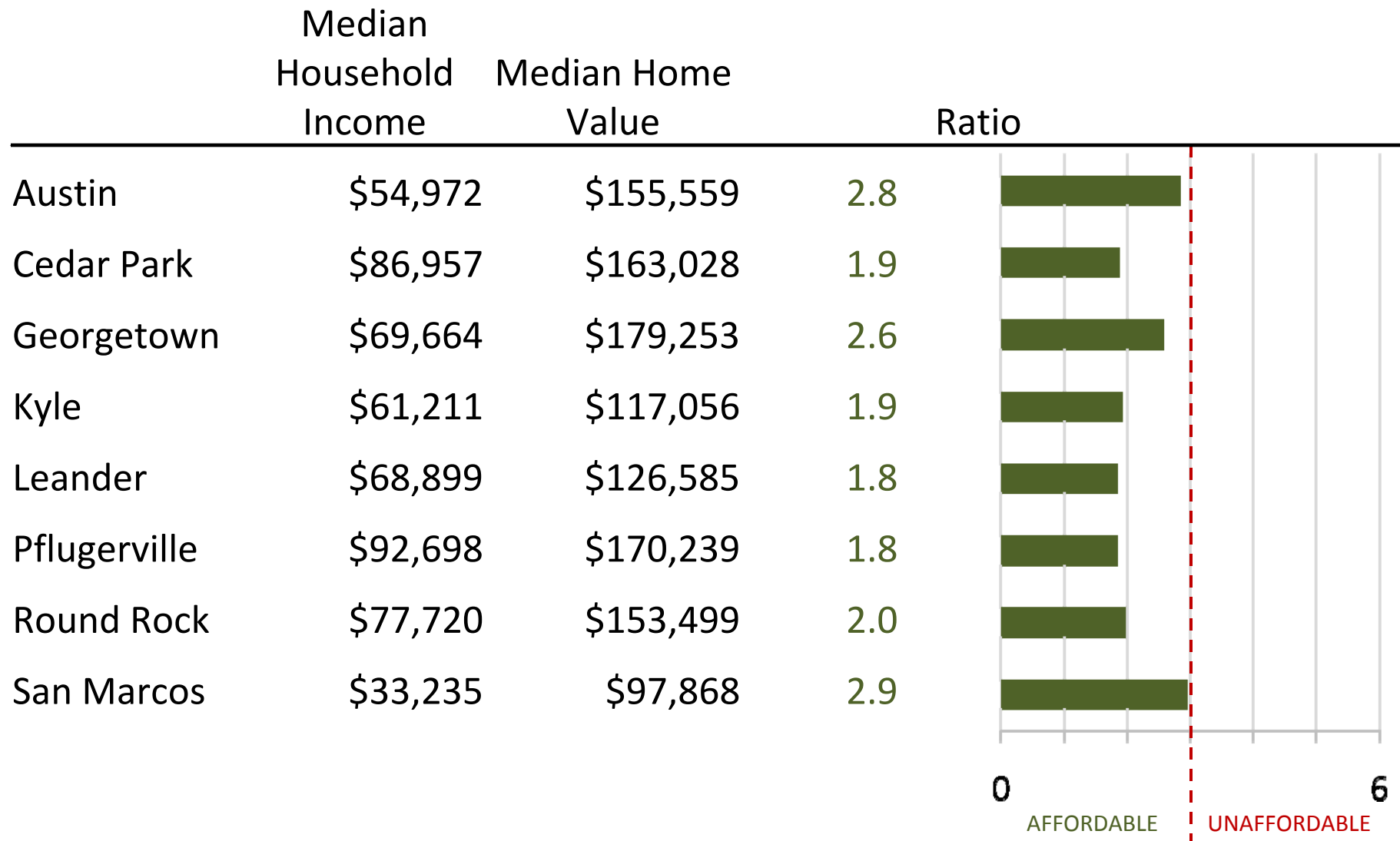
PEOPLE – MEDIAN AGE (2005-2009)



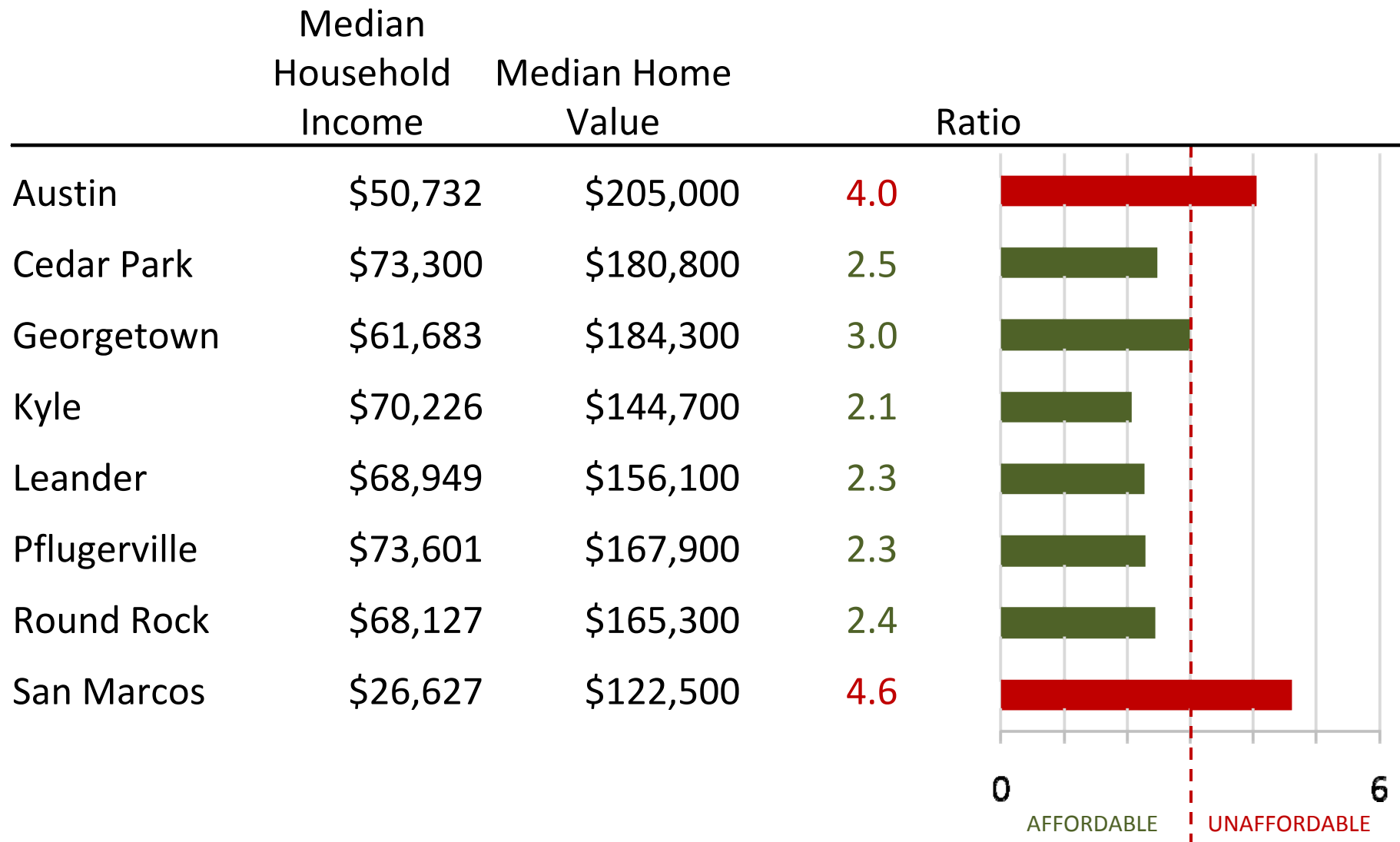
MIGRATION 2007-2009 BY EDUCATIONAL ATTAINMENT



HOUSING AFFORDABILITY (2000)

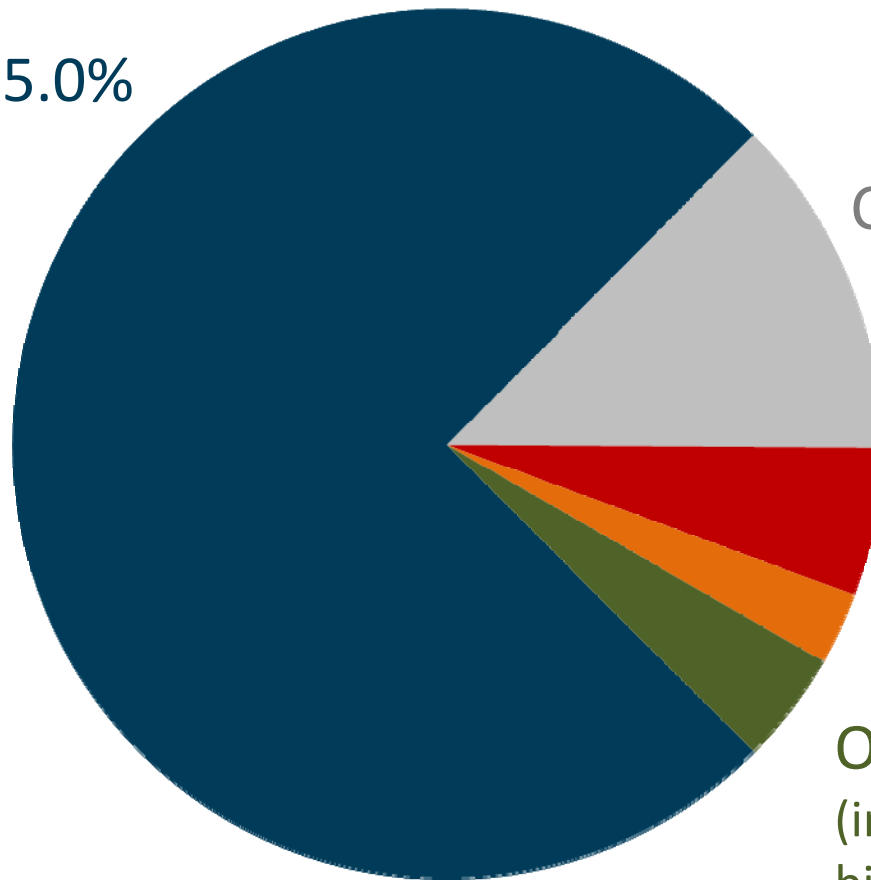


HOUSING AFFORDABILITY (2007-2009)



MEANS OF TRANSPORTATION TO WORK

Drove Alone 75.0%



Carpooled 12.6%

Telecommute 5.5%

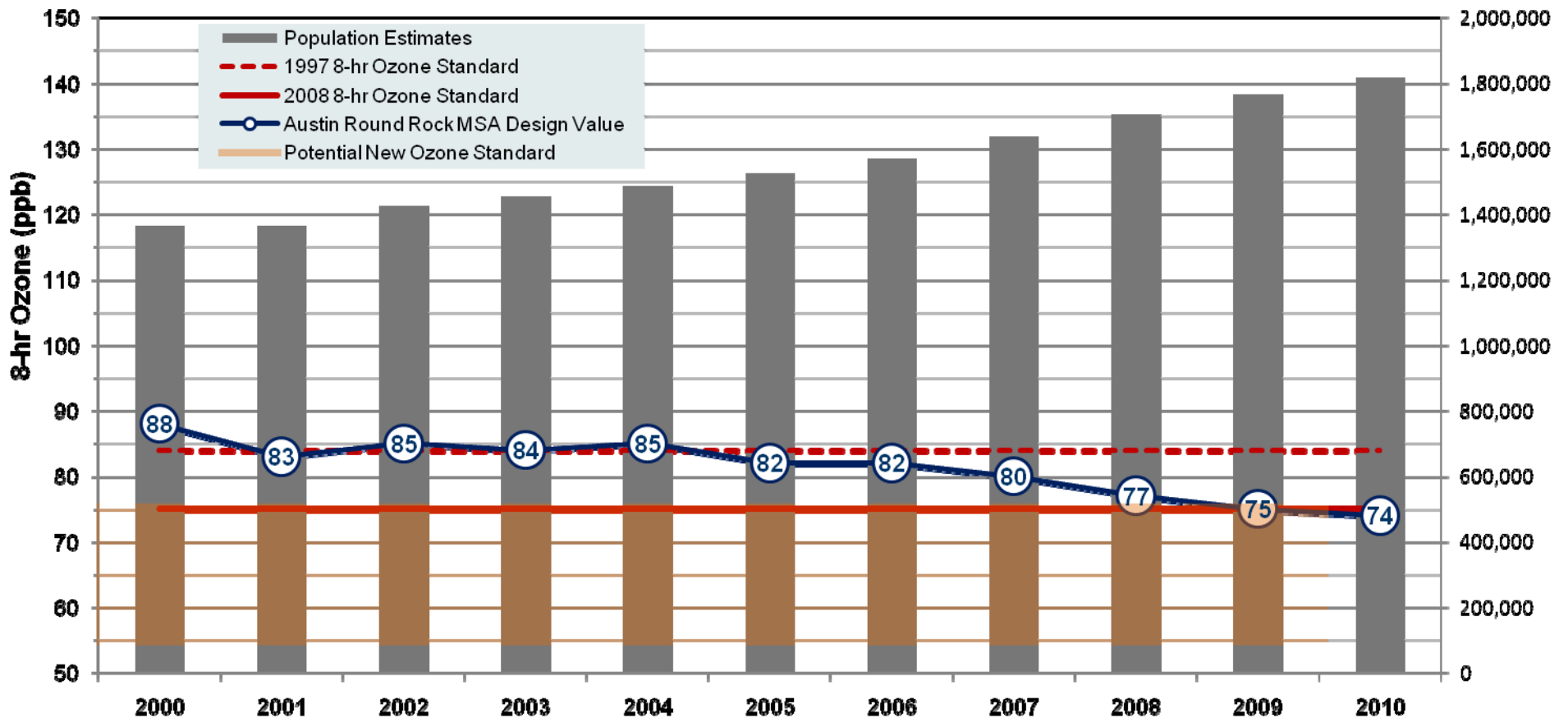
Public Transit 2.7%

Other Means 4.2%
(includes walking,
biking, and motorcycle)



CHANGES EXPECTED FOR AIR QUALITY STANDARDS

Ozone Design Value Trend and Estimated Population in the Austin-Round Rock MSA (1999-2009)



Troublesome Trends Continue:

- Growth rate constant for unincorporated areas.
- Majority of workers go to another county for their job.
- Employability linked to improved education & training.
- Housing continues to be less affordable.
- Single occupant vehicles still primary commute choice.



Activity Centers...*then what?*

Activity Center Concept will be demonstrated in each of the five CAMPO counties; consulting team will guide process.

Sustainable Places Analytic Tool will support planning of infrastructure, commercial & residential development, public space.

Outreach will ensure collaboration between communities & sharing of case studies



Demonstration Sites...*What are we demonstrating?*

Mobility choices connecting people

Housing for workers, free agents, boomers,
young as well as elderly families

Concentrated growth to maximize
infrastructure

Economic prosperity; training = jobs

Healthy communities & public spaces

Community goals optimize natural resources



The Project 2011 – *Implementation*

October - Demonstration Sites
Selection

November - Consultant Services
RFP

January – Demo Site Engagement

February – Consultants Selected

Xxxxx - Analytics to Support
Planning



